



CANNON BUILDING
861 SILVER LAKE BLVD., SUITE 203
DOVER, DELAWARE 19904-2467

**STATE OF DELAWARE
BOARD OF ACCOUNTANCY**

TELEPHONE: (302) 744-4500
FAX: (302) 739-2711
WEBSITE: DPR.DELAWARE.GOV
EMAIL: customerservice.dpr@state.de.us

PUBLIC MEETING MINUTES:	BOARD OF ACCOUNTANCY
DATA AND TIME:	Wednesday, August 16, 2017 at 9:00 a.m.
PLACE:	861 Silver Lake Boulevard, Dover, Delaware Conference Room B , second floor of the Cannon Building
MINUTES APPROVED:	September 20, 2017

MEMBERS PRESENT

Kathryn Schultz, Professional Member, President
Alison Houck, Professional Member, Secretary
John McManus, Professional Member
Sarah Patterson, Professional Member
Araya Debessay, Educational Member
Susan Benson, Professional Member
Prameela Kaza, Public Member

ABSENT

Karen Smith, Professional Member
Richard Snyder, Public Member

DIVISION STAFF/DEPUTY ATTORNEY GENERAL

Kevin Maloney, Deputy Attorney General
LaTonya Brown, Administrative Specialist II

ALSO PRESENT

Dana Rubenstein, DSCPA
Debra L. Smith, PA, Davis-Smith Accounting Assoc.

CALL TO ORDER

Ms. Schultz called the meeting to order at 9:20 a.m.

REVIEW OF MINUTES

A motion was made by Ms. Schultz, seconded by Mr. McManus, to approve the amended minutes dated July 19, 2017. The motion carried unanimously.

Unfinished Business

Re-Review of Consideration of Hearing Officers Recommendations

Purvi Nipun Ragoowansi

The board reviewed and signed the order.

Kazuki Tabashi

The board reviewed and signed the order.

Agnes Hoi Yan Ling

The board reviewed and signed the order.

Yang Chen

The board reviewed and signed the order.

Yoshiki Kawahara

The board reviewed and signed the order.

Ali Haji Warsame Ahmed

The board reviewed and signed the order.

Timothy Connolly

The board reviewed and signed the order.

Barbara Schoenberg

The board reviewed and signed the order.

Re-review of Inactive Status- Lynsey Eppender

A motion was made by Ms. Schultz, seconded by Ms. Patterson, to make a motion to amend the decision at the July 21, 2017 meeting. The motion carried unanimously.

A motion was made by Ms. Schultz, seconded by Ms. Patterson, to approve Ms. Eppender's request to become inactive. The motion carried unanimously.

Re-Review of Delaware Specific Course

CPE 247.com

A motion was made by Mr. Debessay, seconded by Ms. Benson to approve the ethics course CPE 247.com. The motion carried unanimously.

Review of CPE's 2013-2015

Dawn Schumaker

A motion was made by Mr. McManus, seconded by Ms. Patterson, to table Ms. Schumaker's request to have the suspension lifted. The motion carried unanimously.

New Business

Review of CPA Permit to Practice – Reinstatement Applications

Ernest Nepa

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Mr. Nepa. The motion carried unanimously.

Review of CPA Permit to Practice Applications

Simon Parker

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Mr. Parker. The motion carried unanimously.

Bing Dai

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Mr. Dai. The motion carried unanimously.

Katsiaryna Radzko

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Ms. Radzko. The motion carried unanimously.

Xuan Li

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Ms. Li. The motion carried unanimously.

Wei Zhao

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Mr. Zhao contingent upon supervisor's license status. The motion carried unanimously.

Yi Huang

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Mr. Huang. The motion carried unanimously.

Madha Ramesh

A motion was made by Ms. Schultz, seconded by Ms. Houck, to table the application of Ms. Ramesh. The motion carried unanimously.

Shujing Zhang

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the application of Ms. Zhang contingent upon receipt of exam scores. The motion carried unanimously.

Review of CPA Firm Permit to Practice Applications

Mckenzie's Services LLC

A motion was made by Ms. Benson, seconded by Mr. McManus, to approve the firm application of McKenzie's Services, LLC. The motion carried unanimously.

KNAV P.A.

A motion was made by Ms. Benson, seconded by Mr. McManus, to approve the application of KNAV, P.A. The motion carried unanimously.

Clyde Hartman, CPA LLC

A motion was made by Ms. Benson, seconded by Mr. McManus, to approve the application of Clyde Hartman, CPA LLC. The motion carried unanimously.

Ernest Nepa, CPA

A motion was made by Ms. Benson, seconded by Mr. McManus, to approve the application of Ernest Nepa, CPA. The motion carried unanimously.

Review of CPA Permit to Practice- Reciprocity

Sean Simon

A motion was made by Mr. McManus, seconded by Ms. Schultz, to approve the application of Mr. Simon. The motion carried unanimously.

Ratification of Applications

A motion was made by Ms. Schultz, seconded by Ms. Houck, to approve the ratification of applications for Deanna Huntowski and Ailin Knorr. The motion carried unanimously.

Review of Delaware Specific Ethics Course

TeachUcomp, Inc.

A motion was made by Mr. Debessay, seconded by Mr. McManus, to table the ethics course for further review. The motion carried unanimously.

Review and Consideration of Hearing Officers Recommendations

Ayako Arai

A motion was made by Ms. Schultz, seconded by Mr. McManus, to approve the recommendation with some amendments. The board will review the order at the next board meeting. The motion carried unanimously.

Request for Extension

Robert Sanderson, CPA

A motion was made by Ms. Patterson, seconded by Mr. McManus, to approve Mr. Sanderson an extension up to September 30, 2017 for his CPE's. The motion carried unanimously.

Timothy Connolly

A motion was made by Ms. Patterson, seconded by Mr. McManus, to approve Mr. Connolly an extension up to September 30, 2017 for his CPE's. The motion carried unanimously.

Review of CPE's 2015-2017

Rakesh Patel, Kristy Higgins Macera, David Boyce, James Lachall, Michael Gallagher, Wei Hsu, Mitchell Goldberg, Li Ching Wong, Richard Engle, Jr., Chadwick Carncross, Yimei Yao, Sandra Gulledege, Joseph DeJuliis, Justin Christaldi, Barry Berkowitz, Dana Ketterer, Stephen Ptak, Jeffrey Premo, Deanna Burroughs, Trevor Cozza, Linda Chelf, Jennifer Lawrence, Derek McCord, Melissa Navarro, Daniel Walter Lee, Steven Caine, Debra Johnson, Tina Johnson, Gigi Maniyatte, Richard Hatter, Joseph Lara, David Griffith, Kimberly Ann Wolf, Wen Xu, Peter Kennedy, Scott Sumner, Karen Purnell, Sheldon Forney, Debra Smith, and Yasuko Yoshizaki.

Correspondence

OTHER BUSINESS BEFORE THE BOARD (For Discussion Only)

Use of Title Language- NASBA request

The board is accepting to include the change to the Use of Titles in the UAA.

PUBLIC COMMENT

NEXT SCHEDULED MEETING

The next meeting will be held September 20, 2017 at 9:00 a.m. in Conference Room B, second floor of the Cannon Building, 861 Silver Lake Boulevard, Dover, Delaware.

ADJOURNMENT

A motion was made by Mr. McManus, seconded by Mr. Debessay to adjourn the meeting. The motion carried unanimously. The meeting adjourned at 10:12 a.m.

Respectfully submitted,

A handwritten signature in black ink that reads "LaTonya Brown". The signature is written in a cursive, flowing style.

LaTonya Brown
Administrative Specialist II