



CANNON BUILDING
861 SILVER LAKE BLVD., SUITE 203
DOVER, DELAWARE 19904-2467

STATE OF DELAWARE
BOARD OF ACCOUNTANCY

TELEPHONE: (302) 744-4500
FAX: (302) 739-2711
WEBSITE: DPR.DELAWARE.GOV
EMAIL: customerservice.dpr@state.de.us

PUBLIC MEETING MINUTES:	BOARD OF ACCOUNTANCY
DATA AND TIME:	Wednesday, November 15, 2017 at 9:00 a.m.
PLACE:	861 Silver Lake Boulevard, Dover, Delaware Conference Room B , second floor of the Cannon Building
MINUTES APPROVED:	January 17, 2018

MEMBERS PRESENT

Alison Houck, Professional Member, Secretary
John McManus, Professional Member
Sarah Patterson, Professional Member
Araya Debessay, Educational Member
Susan Benson, Professional Member
Prameela Kaza, Public Member

ABSENT

Renee Villano, Professional Member
Richard Snyder, Public Member

DIVISION STAFF/DEPUTY ATTORNEY GENERAL

Kevin Maloney, Deputy Attorney General
LaTonya Brown, Administrative Specialist II

ALSO PRESENT

Adam Necelis, Adam Necelis CPA, LLC.
Dana Rubenstein, DSCPA
Lisa Flaherty, DPS

CALL TO ORDER

Ms. Schultz called the meeting to order at 9:35 a.m.

REVIEW OF MINUTES

A motion was made by Ms. Houck, seconded by Mr. Debessay, to approve the amended minutes dated October 18, 2017. The motion carried unanimously.

Unfinished Business

Re-Review of Applications

Madha Ramesh

A motion was made by Ms. Patterson, seconded by Ms. Houck, to approve the application of Mr. Ramesh. The motion carried unanimously.

Christine Haseltine

A motion was made by Ms. Patterson, seconded by Ms. Houck, to approve the application of Ms. Haseltine. The motion carried unanimously.

Nicole Lang

A motion was made by Ms. Patterson, seconded by Ms. Houck, to approve the application of Ms. Lang. The motion carried unanimously.

Cheng Lu

A motion was made by Ms. Patterson, seconded by Ms. Houck, to approve the application of Ms. Lu. The motion carried unanimously.

Review & Consideration of Order

Dhiraj Wadhvani

The board reviewed and signed the order.

Wing Sze Wency Chan

The board reviewed and signed the order.

Matthew Engle

The board reviewed and signed the order.

Alicia Reinhard

The board reviewed and signed the order.

Re-Review of Delaware Specific Course

Checkpoint Learning

A motion was made by Mr. McManus, seconded by Ms. Benson, to approve the ethics course. The motion carried unanimously.

Becker Professional Education

A motion was made by Mr. McManus, seconded by Ms. Benson, to approve the ethics course contingent upon 3 amendments. The motion carried unanimously.

Review of CPE's 2013-2015

Leany Perez

A motion was made by Mr. McManus, seconded by Ms. Benson, to deny Leany Perez's CPE submission. The motion carried unanimously.

William Gowie

A motion was made by Mr. McManus, seconded by Ms. Benson, to deny William Gowie's CPE submission. The motion carried unanimously.

Xiao Fang Christine Lin

A motion was made by Mr. McManus, seconded by Ms. Benson, to deny Xiao Fang Christine Lin's CPE submission. The motion carried unanimously.

New Business

Review of CPA Permit to Practice Applications

Evgueni Korobenko

A motion was made by Ms. Houck, seconded by Ms. Patterson, to table the application of Evgueni Korobenko. The motion carried unanimously.

Minjun Xu

A motion was made by Ms. Houck, seconded by Ms. Patterson, to approve the application of Minjun Xu. The motion carried unanimously.

Dan Liu

A motion was made by Ms. Houck, seconded by Ms. Patterson, to approve the application of Dan Liu. The motion carried unanimously.

Richard Skinner

A motion was made by Ms. Houck, seconded by Ms. Patterson, to approve the application of Richard Skinner contingent upon receipt of CPA exam scores. The motion carried unanimously.

Review of CPA Firm Permit to Practice Applications

Arseneau CPA, Inc.

A motion was made by Ms. Benson, seconded by Mr. McManus, to approve the firm application of Arseneau. The motion carried unanimously.

Adam R. Necelis, CPA LLC.

A motion was made by Ms. Benson, seconded by Mr. McManus, to approve the firm application of Adam Necelis, CPA LLC. The motion carried unanimously.

Ratification of Applications

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the ratification of applications for Barbara Gorski. The motion carried unanimously.

Review and Consideration of Hearing Officers Recommendations

Chang Uk Jang

A motion was made by Mr. McManus, seconded by Ms. Houck, to approve the recommendation. The motion carried unanimously.

Request for Extension

Kurt Stowell

A motion was made by Ms. Houck, seconded by Mr. McManus, to deny Kurt Stowell an extension for his CPE's. The motion carried unanimously.

Schellman Discovery Request

A motion was made by Mr. McManus, seconded by Mr. Debessay, to grant Quinn Permar an extension for the CPA exam. The motion carried unanimously.

Correspondence

Inquiry from Leona Johnson

Ms. Johnson sent a letter inquiring if the Board recognizes HB 112 and plans to implement military benefits for CPA applicants and whether the Board will pursue rule making on this subject. The Board stated that they are aware of HB 112 and that they do recognize it as long as the military experience, training and education are functionally equivalent. There is no need for additional rulemaking at this time.

Inquiry from Linda Pappajohn

Ms. Pappajohn sent a letter inquiring if the title “Executive Vice President of Personal Trust Services” is acceptable to use with a CPA firm. The Board stated that the title is acceptable.

OTHER BUSINESS BEFORE THE BOARD (For Discussion Only)

PUBLIC COMMENT

NEXT SCHEDULED MEETING

The next meeting will be held January 17, 2018 at 9:00 a.m. in Conference Room B, second floor of the Cannon Building, 861 Silver Lake Boulevard, Dover, Delaware.

ADJOURNMENT

A motion was made by Ms. Kaza, seconded by Ms. Houck to adjourn the meeting. The motion carried unanimously. The meeting adjourned at 10:18 a.m.

Respectfully submitted,



LaTonya Brown
Administrative Specialist II