

DELAWARE HEALTH FACILITIES AUTHORITY

Notice of Meeting of Bond Committee

on

December 4, 2018

A meeting of the Bond Committee of the Delaware Health Facilities Authority (the "Authority") has been called for and will be held at 1:00 p.m., Tuesday, December 4, 2018 at the offices of Potter Anderson & Corroon LLP, Hercules Plaza, 6th Floor, 1313 N. Market Street, Wilmington, Delaware, to consider, on behalf of the Authority, the following agenda:

- Determination of the final terms of certain revenue bonds to be issued by the Authority, the proceeds of which will be applied to make a loan to Beebe Medical Center, Inc., and determination of the final terms of related bond documents and loan documents
- Such other matters as may properly come before the meeting

The meeting is open to the public and will not be conducted by video-conferencing.



Matthew J. O'Toole,
Potter Anderson & Corroon LLP,
Counsel to the Authority

Dated: November 20, 2018